

**Retirement Savings Plan - DESIGNATION OF BENEFICIARY**

BRANCH NO.	DATE	MEMBER NUMBER
ANNUITANT'S NAME _____		CONTRACT NUMBER
(check 1 or 2 as applicable)		LOCKED
1. DESIGNATION OF BENEFICIARY <input type="checkbox"/>	2. CHANGE OF BENEFICIARY <input type="checkbox"/>	

I, \_\_\_\_\_ of \_\_\_\_\_ in the Province of \_\_\_\_\_, the annuitant under the Retirement Savings Plan Contract referred to above do hereby declare that all sums falling due thereunder on or after my death be paid to:

**Primary Beneficiary(s):** If more than one beneficiary appointed, they share equally or if one beneficiary is deceased or refuses this appointment, all funds go to surviving beneficiary(s).

Name:	Relationship:
Name:	Relationship:
Name:	Relationship:
Name:	Relationship:

In the event that the primary beneficiary(s) listed above predeceases me, I hereby declare that all sums falling due under this RRSP contract, on or after my death, be paid to:

**Alternate Beneficiary(s):** If more than one beneficiary appointed, they share equally or if one beneficiary is deceased, all funds go to the surviving beneficiary.

Name:	Relationship:
Name:	Relationship:
Name:	Relationship:
Name:	Relationship:

- a) The benefits payable on and after my death shall be paid to my estate if no Beneficiary designated herein survives me.
- b) I hereby revoke any prior Designation of Beneficiary made by me under this plan.
- c) I understand this designation will not be recognized where I reside in Quebec at the time of my death.

- CAUTIONS:**
1. **Your designation of beneficiary by means of a designation form will not be revoked or changed automatically by any future marriage or divorce. Should you wish to change your beneficiary in the event of a future marriage or divorce, you will have to do so by means of a new designation.**
  2. **If funds contained in this contract are subject to pension legislation, the addendum governing such funds may override this designation if a person other than your spouse (or other individual who has been given similar rights under the applicable pension jurisdiction) is designated to receive the proceeds.**
  3. **Your estate may be responsible for reporting and paying income tax on proceeds paid to a designated beneficiary.**
  4. **Designations are created and governed under provincial legislation. The provincial legislation may override this designation.**

Date	Witness (cannot be the holder or beneficiary)	Annuitant's Signature
Date	Checked By	